# **PEERNET Reports Tutorial**

## Create a Basic Label

This tutorial will guide you through the process of creating a basic sheet of book labels using PEERNET Reports. This tutorial assumes that PEERNET Reports has already been downloaded, installed on your hard drive, and licensed. If you have not already done so, please complete those steps before continuing with this tutorial.

As well, in order to use this tutorial you must first download sample database files from the PEERNET website. Download links and installation instructions for these files can be found at the following web address:

### http://www.peernet.com/reports/tutorials.html

Along with the sample database files, this download also includes a sample project file (**CreateBasicLabel.PNJ**) which reflects the results of this tutorial. After downloading, this project file will appear in the **Sample Projects** list when you launch PEERNET Reports Designer.

By the end of this tutorial you will have created a basic sheet of book labels, and you will know how to:

- launch PEERNET Reports Designer
- create a PEERNET Reports Designer project file
- link tables from an external database to your project file
- create a label in your project file using the Label Wizard
- add and format bar codes on your label
- add and format design components on your label
- preview a print job and print your labels

For complete details about the available features and commands found in PEERNET Reports Designer, consult the **PEERNET Reports Designer User Guide**.

## **Glossary of Tutorial Terms**

The following terms are used throughout this tutorial. You should read this section and understand these terms before beginning the tutorial.

**Click** - Point to an item with the mouse pointer, then press and immediately release the left mouse button without moving the mouse.

**Double-click** - Point to an item with the mouse pointer, then press the left mouse button twice in rapid succession without moving the mouse.

**Drag** - Point to an item with the mouse pointer, then press and hold the left mouse button while you move the mouse. When you have moved the item to its desired position, release the mouse button.

**Drop-down list** – An option list where items for selection are revealed by pressing a down-arrow button. For example, the **Value** drop-down list:

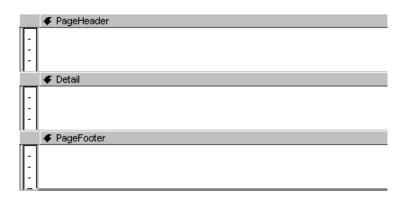
Value --[OrderNumber]

**Path** – The location of a file, minus the file name. For example, the path of a file located at **c:\my documents\salesreport.doc** is **c:\my documents\**.

**Project Window** - The PEERNET Reports Designer project window is split into three sections. The **Project Pane** displays project items (tables, queries, reports, labels, etc.). The **Properties Pane** displays the property sheet for the currently selected sub-item (table, query, label, report, etc.), report section (report header, page header, detail, page footer, report footer), or design component (text field, bar code, rectangle, etc.). The **Design Window** displays the different views of your project items (design, code, record source, datasheet, SQL).

**Right-click** - Point to an item with the mouse pointer, then press and immediately release the right mouse button without moving the mouse.

**Section** – Reports are divided into sections. A report can have both a **Report Header** and a **Page Header** section, and both a **Report Footer** and a **Page Footer** section. There is also a **Detail** section in a report. You can add or remove header and footer sections as required for your report, and view and edit specific section properties.



**Select** - Highlight or enable an item using the left mouse button or the appropriate keyboard commands.

## **Navigating in PEERNET Reports Designer**

You can use the zoom function, the horizontal and vertical rulers, the horizontal and vertical scroll bars, and the maximize/restore button to navigate and customize the appearance of the PEERNET Reports Designer application window.

#### **Zoom Function**



The **Zoom** function allows you to see more of the design window at a reduced size. Available zoom options are **200%**, **150%**, **Normal**, **75%**, and **50%**. You can access the zoom function by clicking **View** – **Zoom** – **(Zoom Option)**, or by using the zoom dropdown list on the toolbar (shown above).

#### **Horizontal and Vertical Rulers**



Horizontal and vertical rulers assist you in the design process; they are found at the top and on the left-hand side of the design window. You can use these rulers to line up the components (for example, text fields) that you place on a report.

### **Horizontal and Vertical Scroll Bars**



Horizontal and vertical scroll bars appear in the design window as required; you can use these scroll bars to reveal sections and components of your report that are currently offscreen. These scroll bars will not appear if your entire report fits into the design window.

### **Maximize/Restore Button**



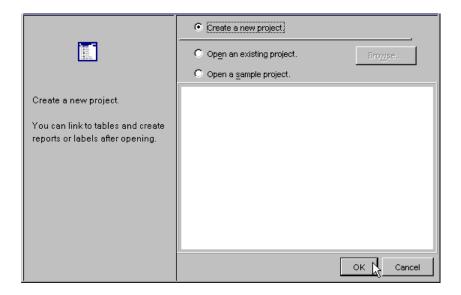
The maximize/restore button is found in the top-right corner of both the design window and the application window; it can be used to increase or decrease a window's size. The maximize button increases a window to its maximum size. The restore button decreases a window back to its previous size.

# Part 1 - Launch the application and create a new project file

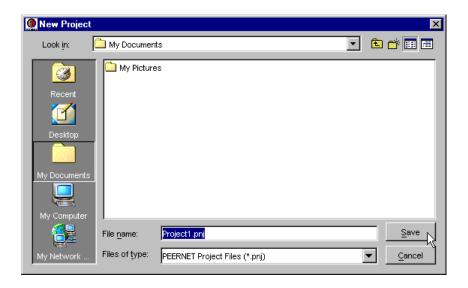
1. Double-click the **PEERNET Reports Designer** icon on your desktop.



- 2. Enable the **Create a new project** option.
- 3. Click **OK**.

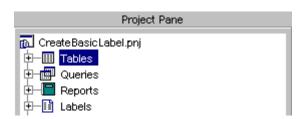


- 4. In the **File Name** field, type a name for the project file.
- 5. From the **Look in** drop-down list, select the location where you want to save the project file.
- 6. Click Save.



## Part 2 - Link an external database table to your project file

1. Double-click the **Tables** item in the **Project Pane**.



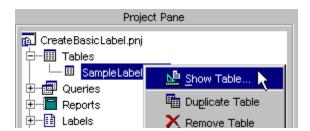
- 2. From the **Link Table** dialog box, select **JDBC Database**.
- 3. Click **Next**.
- 4. From the **Type** drop-down list, select **SimpleText JDBC Driver**.
- 5. In the **URI** field, type the path to the **SampleLabelData.SDF** file you downloaded from the PEERNET website. So, if you saved the file to the location:

c:\Program Files\PEERNETReportsXX\examples\basiclabel\SampleLabelData.SDF

then you should type:

c:\Program Files\PEERNETReportsXX\examples\basiclabel\

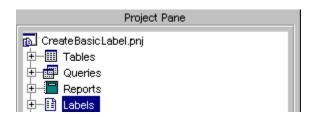
- 6. Click Next.
- 7. On the **Table** tab, click **SampleLabelData**.
- 8. Click Link.
- 9. Click **Close**.
- 10. Click the  $\oplus$  to expand the **Tables** item.
- 11. Right-click the **SampleLabelData** sub-item, and click **Show Table**.



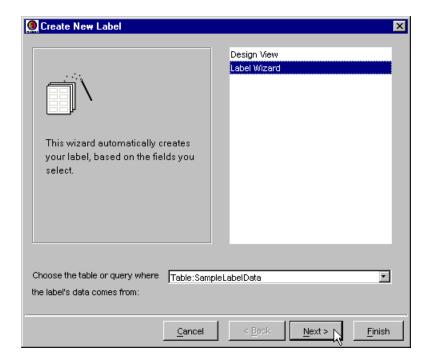
12. At the bottom of the **Design Window**, click the **Datasheet** tab; you are presented with the data in the table you have just added.

### Part 3 - Create a label

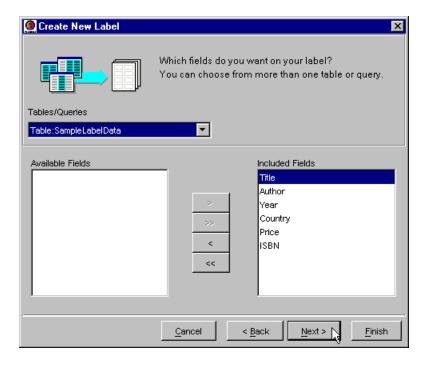
1. Double-click the **Labels** item in the **Project Pane**.



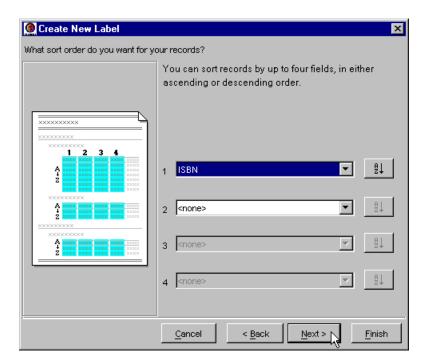
- 2. Select Label Wizard from the text field.
- 3. Select the table **SampleLabelData** from the drop-down list.
- 4. Click **Next**.



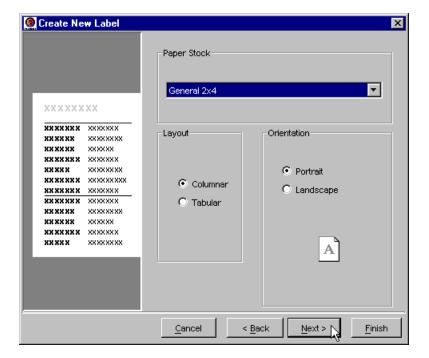
- 5. Click the >> button to add all available fields to your label.
- 6. Click **Next**.



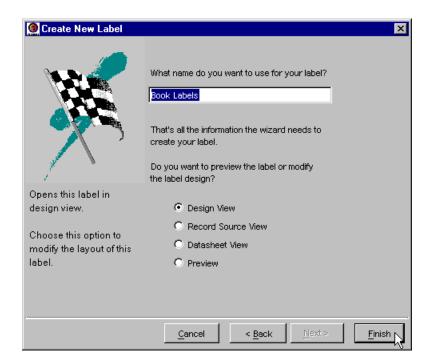
- 7. From the first **Sort Order** drop-down list, select **ISBN**. This will result in your labels being produced in order of ascending ISBN number.
- 8. Click **Next**.



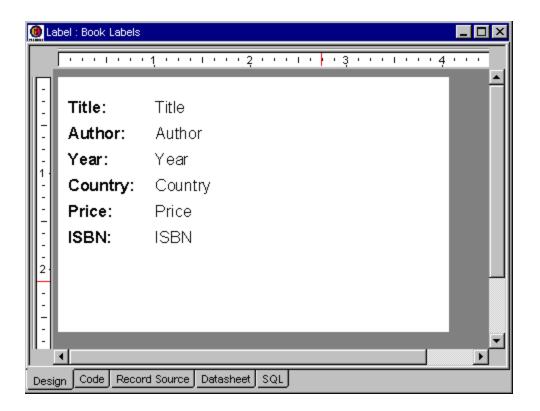
- 9. From the **Paper Stock** drop-down list, select **General 2x4**.
- 10. Enable the Columnar layout option.
- 11. Enable the **Portrait** orientation option.
- 12. Click Next.



- 13. In the name field, type **Book Labels** as your report name.
- 14. Enable the **Design View** option.
- 15. Click Finish.



16. Your label is now created, and you are taken to the label's **Design View**.

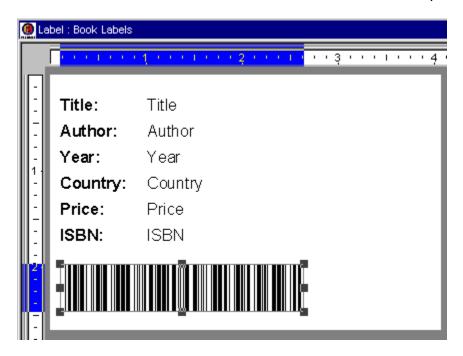


### Part 4 - Add and format a bar code on your label

1. Click Insert - Bar Code.



2. Click below the text boxes on the label. A bar code component is inserted.



3. In the **Properties Pane**, from the **Bar Type** drop-down list, select **ISBN**. This changes the default bar code into an ISBN bar code (International Standard Book Number).



4. In the **Properties Pane**, in the **Sample Value** field, type **97800000000**. This is the format required by the ISBN bar code (978 followed by 9 digits).



5. In the **Properties Pane**, from the **Text Visible** drop-down list, select **Yes**. This adds the actual digits of the ISBN number below the bar code.



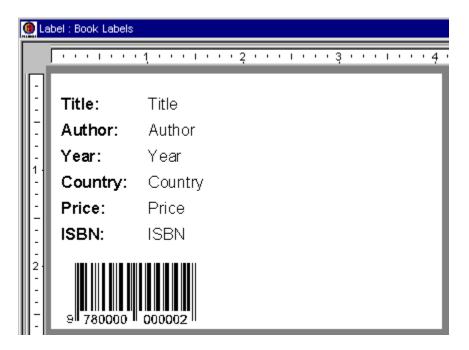
6. In the **Properties Pane**, from the **Text Font Size** drop-down list, select **10**.



7. In the **Properties Pane**, in the **Value** field, select **=[ISBN]**. This allows you to set the value contained in the bar code to be the ISBN field in your linked table.

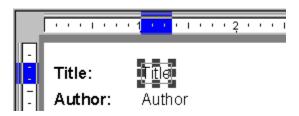


8. Your bar code has now been added and formatted as an ISBN bar code.

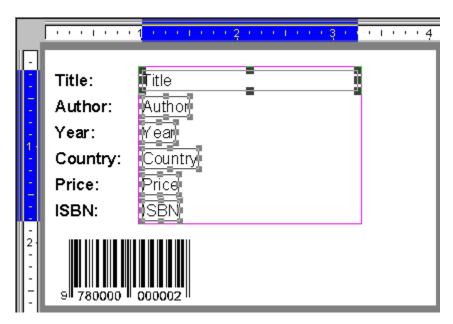


## Part 5 – Add and format design components on your label

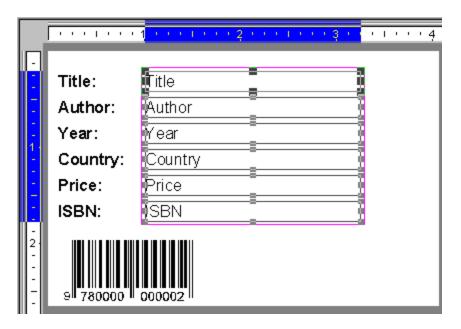
1. Select the **Title** field on your label.



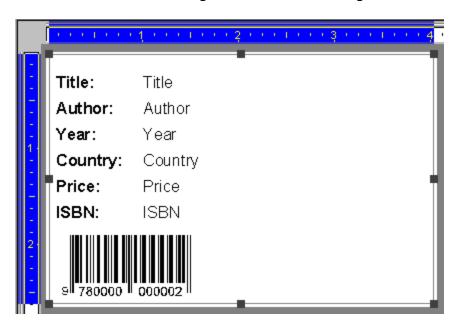
- 2. In the **Properties Pane**, in the **Width** field, type **2.25** (if your display units are set to inches; if not, type the equivalent number of centimeters).
- 3. Press **ENTER**.
- 4. Click and hold the mouse button in the top-right corner of the label, then move the arrow down and to the left to create a grey selection rectangle around the six text fields; the components will become outlined in pink.



5. Click **Format** – **Copy Style** – **Width**. Each of the text fields will become the width of the primary component (the component with the bold squares on its border, in this case the **Title** text field).

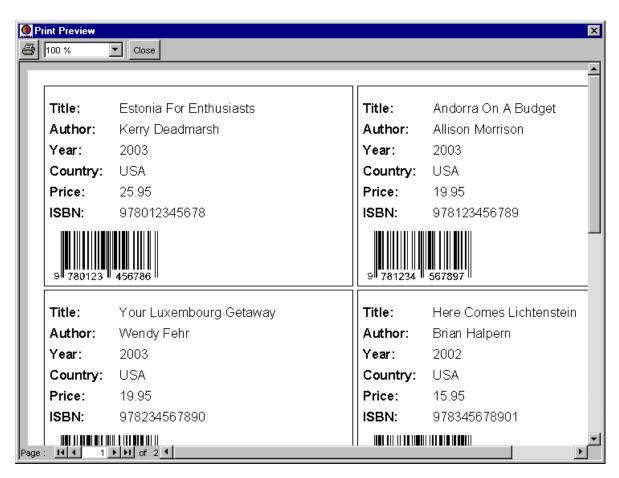


- 6. Click Insert Shape Rectangle.
- 7. Click and hold the mouse button in the top-left corner of the label, then move the arrow down and to the right to insert a rectangle near the label's border.



## Part 6 - Preview the print job and print your labels

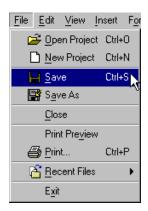
1. Click File - Print Preview.



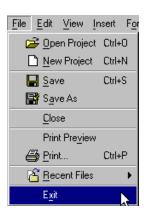
- 2. Click the printer 🖨 button.
- 3. From the **Name** drop-down list, select the printer to which you want to print.
- 4. Click **OK**.
- 5. Click Close.

## Part 7 - Save your project file and exit the application

1. Click File - Save.



2. Click File - Exit.



Congratulations! You have completed this tutorial and created a basic sheet of labels.

For complete details about the available features and commands found in PEERNET Reports Designer, consult the PEERNET Reports Designer User Guide.